1 2 3 4 5 6 7	James I. Stang (CA Bar No. 94435) Debra I. Grassgreen (CA Bar No. 169978) John W. Lucas (CA Bar No. 271038) Brittany M. Michael (admitted pro hac vice) PACHULSKI STANG ZIEHL & JOHNS LLP One Sansome Street, Suite 3430 San Francisco, California 94104 Telephone: (415) 263) 7000 Facsimile: (415) 263-7010 Email: jstang@pszjlaw.com dgrassgreen@pszjlaw.com jlucas@pszjlaw.com bmichael@pszjlaw.com	
8	Counsel for the Official Committee of Unsecured Creditors	
9	UNITED STATES BANKRUPTCY COURT	
10	NORTHERN DISTRICT OF CALIFORNIA	
11	SAN FRANCISCO DIVISION	
12	In re:	Case No.: 23-30564
13	THE ROMAN CATHOLIC ARCHBISHOP OF SAN FRANCISCO,	Chapter 11
14	Debtor and Debtor in Possession.	DECLARATION OF STEVEN A. MORENO IN SUPPORT OF
15 16	Debtor and Debtor in Possession.	APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ORDER APPROVING
17 18		EMPLOYMENT OF BURNS BAIR LLP AS SPECIAL INSURANCE COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
19		
20	I, Steven A. Moreno, declare under penalty of perjury as follows:	
21	1. I am the Co-Chair of the Official Committee of Unsecured Creditors (the	
22	"Committee") of the above-captioned debtor and debtor in possession (the "Debtor").	
23	2. I submit this declaration (the " <u>Declaration</u> ") in support of the <i>Application of the</i>	
24	Official Committee of Unsecured Creditors for Order Approving Employment of Burns Bair LLP as	
25	Special Insurance Counsel to the Official Committee of Unsecured Creditors (the "Application"). 1	
26	Except as otherwise noted, I have personal knowledge of the matters set forth herein.	
27		
28	Capitalized terms used but not otherwise defined herein sl	nall have the meanings set forth in the Application.

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THE COMMITTEE'S SELECTION OF THE FIRM AS COUNSEL

3. The Committee chose Burns Bair LLP (the "<u>Firm</u>") to serve as special insurance counsel to the Committee after a comprehensive review process for selecting special insurance counsel. To that end, the Committee considered proposals from numerous law firms and interviewed three firms. The Committee assessed potential counsel based on their expertise in the relevant legal issues and in similar proceedings. Using this review process, the Committee retained the Firm to serve as its special insurance counsel. I believe the Committee selected the Firm because of its extensive experience in insurance litigation, Catholic entity reorganizations, and child sexual abuse-related bankruptcies. Thus, I believe that the Firm is well qualified to represent the Committee as special insurance counsel in this chapter 11 case in an efficient and timely manner.

RATE STRUCTURE

- 4. In my capacity as Committee Co-Chair, I am responsible for supervising counsel retained by the Committee.
- 5. In connection with selecting the Firm as the Committee's special insurance counsel, the Committee and the Firm agreed that the Firm will charge its regular hourly rates.
- 6. The Firm has represented to the Committee that Mr. Burns, Mr. Bair, Mr. Kuenzi, Mr. Cawley, and Ms. Jonch-Clausen are the attorneys of the Firm currently expected to be principally responsible for this case, and their customary hourly rates are: Timothy Burns (\$1,120); Jesse Bair (\$900); Nathan Kuenzi (\$550); Brian Cawley (\$550) and Karin Jonch-Clausen (\$550). The Committee has been advised that the hourly rates for any paralegals working on this case are \$340. This arrangement was the product of a negotiation that took place in the context of the Committee's law firm selection process.
- 7. The Firm has agreed to contribute ten percent of all fees received in this Case on a final basis to a settlement trust that is approved as part of a plan of reorganization. As such fees are paid, the funds will be held in a separate trust until a settlement trust is established through a plan of reorganization.

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COST SUPERVISION

8. The Committee recognizes that it is its responsibility to monitor the billing practices of counsel to ensure the fees and expenses paid by the estate remain consistent with the Committee's expectations and the exigencies of the chapter 11 case. The Committee will review any invoices that the Firm submits, and, together with the Firm, be sure to periodically amend any budget and staffing plans to the extent necessary.

Executed this 17th day of November 2023.

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Steven A. Moreno, Co-Chair of the Official Committee of Unsecured Creditors of The Roman Catholic Archbishop of San Francisco

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